Message Text

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INFO OCT-01 AF-10 EUR-12 EA-10 IO-13 ISO-00 INT-05 GSA-02 AID-05 CEA-01 CIAE-00 COME-00 FRB-03 INR-10 NSAE-00 SP-02 STR-07 TRSE-00 LAB-04 SIL-01 OMB-01 /095 W

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FM AMEMBASSY TOKYO

TO SECSTATE WASHDC 8552

INFO AMEMBASSY BONN

AMEMBASSY BRUSSELS

AMEMBASSY COPENHAGEN

AMEMBASSY DUBLIN

USMISSION GENEVA

AMEMBASSY KINSHASA

AMCONSUL LUBUMBASHI

AMEMBASSY LUXEMBOURG

AMEMBASSY PARIS

AMEMBASSY ROME

AMEMBASSY THE HAGUE

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USEEC ALSO FOR AMEMBASSY

USMTN ALSO FOR USMISSION

E.O. 11652: N/A

TAGS: EMIN, ETRD, CG, BE, UK, JA

SUBJECT: ZAIRE REBELLION WILL CAUSE COBALT SHORTAGE IN

JAPAN

REF: (A) LONDON 8650, (B) LONDON 8642

1. JAPANESE COBALT CONSUMING INDUSTRIES, E.G., MANUFAC-LIMITED OFFICIAL USE

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TURERS OF MAGNETIC MATERIALS AND SPECIALTY STEELS, ARE GREATLY CONCERNED THAT THE ZAIRE REBELLION WILL RESULT IN A SHORTAGE OF COBALT SUPPLIES BEGINNING IN JULY. ALTHOUGH JAPANESE PRODUCTION OF METALLIC COBALT INCREASED TO 1,093 MT IN 1977 (FROM 48 MT IN 1975 AND 515 MT IN 1976), JAPAN IS STILL GREATLY DEPENDENT ON IMPORTS, PARTICULARLY OF ZAIRIAN COBALT, IMPORTED EITHER DIRECTLY

FROM ZAIRE, OR THROUGH BELGIUM. JAPANESE IMPORTS OF COBALT (INGOTS, POWDER, AND FLAKES) WERE 1,532 MT IN 1975, 3,834 MT IN 1976, AND 1,865 MT IN 1977. THE COMBINED TOTAL IMPORTS FROM ZAIRE AND BELGIUM ACCOUNTED FOR 90 PERCENT OF THE TOTAL IMPORTS IN 1975, 82 PERCENT IN 1976, AND 83 PERCENT IN 1977.

2. ACCORDING TO MITSUI AND CO., LTD., THE LARGEST IMPORTER, THE SHORTAGE OF COBALT WILL BECOME SERIOUS IN THE LATTER HALF OF THIS YEAR WITH THE TERMINATION OF SHIPMENTS FROM ZAIRE CONTRACTED BEFORE THE SHABA INCURSION, AND EXHAUSTION OF INVENTORIES, WHICH ARE ESTIMATED AT 1.5-2 MONTH CONSUMPTION AT MOST. ON JUNE 1 MITSUI AND MAJOR COBALT CONSUMERS MET TOGETHER TO CONSIDER CONTERMEASURES. MITSUI TOLD US, HOWEVER, THAT THEY SEE NO SOLUTION WITHOUT COMPLETE TERMINATION OF HOSTILITIES, AND EVEN THEN THEY EXPECT THAT IT WILL TAKE AT LEAST SIX MONTHS TO GET COBALT OPERATIONS BACK TO NORMAL IN THE KOLWEZI DISTRICT. MANSFIELD

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